



2004

MAINE INDIVIDUAL INCOME TAX
1040ME LONG FORM



00

For tax period
1/1/04 to 12/31/04 or

04 to

0402120

Check here if this is a **Composite Return** (Partnerships, LLCs, and S Corporations only) →

IMPORTANT!

You must enter your SSN(s) below.

Your Social Security Number

Spouse's Social Security Number

Home Phone Number

Work Phone Number

Your First Name MI Your Last Name
Spouse's First Name MI Spouse's Last Name
Mailing Address (PO Box, number, street and apt. no.)
City State Zip Code

☐ Check this box if your name or address has changed since last year.
Write your correct name(s), address and ssn(s) in the spaces provided
above. Do NOT use the label if your name or address has changed.

NOTE: If either spouse is **deceased**, enter the date of death on the
back of this page in the spaces provided above the signature area.

1 Maine Clean Election Fund – (See instructions on page 6.) **NOTE:** Checking
the box will not increase your tax or reduce your refund.
Do you want \$3 to go to this fund ☐ YES ☐ NO
If a joint return, does your spouse want \$3 to go to this fund

2 Check here if you were engaged in
COMMERCIAL FARMING OR FISHING
during 2004. (See Instructions) ☐

FILING STATUS (Check one)
3 ☐ Single
4 ☐ Married filing joint return (Even if only one had income)
5 ☐ Married filing separate return. Enter spouse's social
security number and full name above.
6 ☐ Head of household (With qualifying person)
7 ☐ Qualifying widow(er) with dependent child
(Year spouse died)

RESIDENCY STATUS (Check one)
8 ☐ Resident
9 ☐ Part-Year Resident
10 ☐ Nonresident
11 ☐ Nonresident Alien

12 CHECK IF: You were Spouse was
65 or over 12a ☐ 12c ☐
Blind 12b ☐ 12d ☐

13 Enter the TOTAL number of **EXEMPTIONS** claimed on
your federal return

14 FEDERAL ADJUSTED GROSS INCOME. (See instructions on page 6 for
line references to federal forms. If negative, enter a minus sign in the box
to the left of the number.) 14
15 INCOME MODIFICATIONS. (From Schedule 1, line 3. If negative, enter a
minus sign in the box to the left of the number) 15
16 MAINE ADJUSTED GROSS INCOME. (Line 14 plus or minus line 15.
If negative, enter a minus sign in the box to the left of the number.) 16

17 DEDUCTION. ☐ Standard (See Instructions on page 6) 17
☐ Itemized (From Schedule 2, line 7)

18 EXEMPTION. Multiply the number of exemptions on line 13 by \$2,850 18

19 TAXABLE INCOME. (Line 16 minus lines 17 and 18. If negative, enter a minus
sign in the box to the left of the number.) 19

20 INCOME TAX. (Find the tax for the amount on line 19 in the tax table on
pages 31-35) (If line 19 is negative, enter zero.) 20

21 TAX ADDITIONS. (From Maine Schedule A, line 4.) 21

22 LOW-INCOME TAX CREDIT. (See instructions. **NOTE:** If you qualify for this
credit, you must file a return only if you are claiming a refund.) 22

23 TOTAL TAX. (Line 20 plus line 21 minus line 22) 23

24 TAX CREDITS. (From Maine Schedule A, line 21) 24

25 NONRESIDENT CREDIT. (For nonresidents and part-year residents only) (From
Schedule NR, line 9 or NRH, line 11-You MUST attach a copy of your federal return.) ... 25

26 NET TAX. (Subtract lines 24 and 25 from line 23) (Nonresidents see instructions) .. 26

DO NOT STAPLE OR TAPE FORMS TO YOUR RETURN. ENCLOSE CHECK OR MONEY ORDER AND W-2 OR 1099 FORMS IN THE ENVELOPE WITH YOUR RETURN.

STEP 1

Print Neatly in Blue or Black Ink, Using Uppercase Letters Only

DO NOT USE RED INK

STEP 2

Your Filing and Residency
Status, Number of Exemptions

STEP 3

Calculate Your
Taxable Income

STEP 4

Calculate
Your Tax

STEP 5

Subtract Your
Tax Credits



0402121

STEP 6 Enter Your Tax Payments and Refundable Credit	27 Amount from line 26. (NET TAX) If less than zero, enter zero here. 27	
	28 TAX PAYMENTS.	
	a Maine Income Tax Withheld. (Enclose W-2, 1099 and 1099ME forms). 28a	
	b 2004 Estimated Tax Payments and 2003 Credit Carried Forward. (Nonresidents: Include any REAL ESTATE WITHHOLDING Tax Payments). ... 28b	
	c Extension payment 28c	
STEP 7 Calculate Your Use Tax and Voluntary Contributions	d Refundable child care credit. Enclose the Child Care Credit Worksheet. Enter amount from the Child Care Credit Worksheet, line 5 on page 22. 28d	
	e TOTAL (Add lines 28a, b, c, and d) 28e	
	29 OVERPAYMENT. If line 28e is larger than line 27, enter amount overpaid (Line 28e minus line 27) 29	
	30 UNDERPAYMENT. If line 27 is larger than line 28e, enter amount underpaid (Line 27 minus line 28e) 30	
STEP 8 Your REFUND or TAX DUE	31 USE TAX (SALES TAX). (See Instructions.) 31	
	32 VOLUNTARY CONTRIBUTIONS and PARK PASSES. (From Schedule CP, line 12) ... 32	
	33 REFUND. (Line 29 minus lines 31 and 32) - NOTE: If total of lines 31 and 32 is greater than line 29, enter as amount due on line 35a below 33	
	34 Amount to be CREDITED REFUND 34b	
	IF YOU WOULD LIKE YOUR REFUND SENT DIRECTLY TO YOUR BANK ACCOUNT (\$5,000 or less) OR TO YOUR NEXTGEN COLLEGE INVESTING PLAN[®] ACCOUNT, see the instructions on pages 7 and 8 and fill in the lines below. NOTE: Completing the information below authorizes Maine Revenue Services to disclose your social security number, listed on the front of this form, to your financial institution for the sole purpose of depositing your income tax refund directly into your bank account or NextGen College Investing Plan [®] Account.	
	34c Routing Number 34e Type of Account: <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> NextGen [®]	
34d Account Number* *For NextGen Accounts, enter the Account Participant's 9-digit social security number.		
STEP 8 Your REFUND or TAX DUE	35 a TAX DUE. (Add lines 30, 31, and 32) - NOTE: If total of lines 31 and 32 is greater than line 29, enter the difference as an amount due on line 35a 35a	
	b Underpayment Penalty (Attach Form 2210ME) Check here if you checked the box on Form 2210, line 17 <input type="checkbox"/> 35b	
	c TOTAL AMOUNT DUE. (Add lines 35a and 35b) (Pay in full with return) ENCLOSE CHECK payable to: Treasurer, State of Maine. Include your social security number on your check to receive proper credit on your account. DO NOT SEND CASH ... 35c	



36 FOR MAINE RESIDENTS ONLY: Check this box if you would like to receive a 2005 Maine Residents Property Tax and Rent Refund Application: ☐
 See instructions on page 8 for information about the Tax and Rent Program. **THE APPLICATION WILL BE MAILED TO YOU IN AUGUST 2005 unless your income on line 16 exceeds the income limits for this program.**

To reduce printing and postage costs, if you file your return electronically or have your return done by a tax preparer and do not need Maine income tax forms and instructions mailed to you next year, check box at right. ☐

IMPORTANT NOTE

If taxpayer is **deceased**,
enter **date of death**.

If spouse is **deceased**,
enter **date of death**.

Third Party Designee

Do you want to allow another person to discuss this return with Maine Revenue Services? ☐ **Yes** (complete the following). ☐ **No**.

(See page 8) Designee's name _____ Phone no. () _____ Personal identification #: _____

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

SIGN HERE

Keep a copy of this return for your records

Paid Preparer's Use Only

YOUR SIGNATURE _____

DATE SIGNED _____

YOUR OCCUPATION _____

SPOUSE'S SIGNATURE (IF JOINT RETURN, BOTH MUST SIGN) _____

DATE SIGNED _____

SPOUSE'S OCCUPATION _____

PREPARER'S SIGNATURE _____

DATE _____

PREPARER'S PHONE NUMBER _____

PRINT PREPARER'S NAME and NAME OF BUSINESS _____

PREPARER'S SSN or PTIN _____

If requesting a **REFUND**, mail to: Maine Revenue Services, P.O. Box 9111, Augusta, ME 04332-9111
 If **NOT** requesting a refund, mail to: Maine Revenue Services, P.O. Box 1067, Augusta, ME 04332-1067

DO NOT SEND PHOTOCOPIES OF RETURNS

OFFICE USE ONLY: CK \$ _____ PP ☐ IS ☐